UC Los Alamos National Laboratory
Retirement Day – August 13, 2003

Speaker Biographies

Tyler Dutton, Fidelity Investments

Tyler Dutton, Retirement Counselor, has been with Fidelity since 1999 and in the financial services industry for 11 years. His emphasis has been on Retirement Services with Fidelity in both Institutional and Retail areas. Prior to joining Fidelity, he worked as an Investment Representative for World Savings Bank's, Atlas Securities. World Savings Bank's primary niche was the Retirement sector of the population in California, Arizona, Colorado, and Florida. He holds NASD Series 7, 63, and 65 securities licenses, and the State of California Insurance License. His investment background also includes 7 years as a Commercial Real Estate Broker in southern California. His lifelong family ties to the University of California include his father's career as a UC Administrator and his graduating from UC Santa Barbara where he received his B.A. in Economics. Currently working at UC Davis and Los Alamos National Lab for Fidelity with the UC Retirement System, his UC story continues.

Nelson Yellowhair, Social Security Administration

Mr. Yellowhair is the Public Affairs Specialist with the Social Security Administration for the State of New Mexico and the Navajo Nation in Arizona, mostly working with the American Indian population. He is a native of Chilchinbeto, Arizona. He graduated from Northern Arizona University in Flagstaff with a B.A. in accounting. He also has a Masters Degree in Public Administration from Arizona State University in Tempe. Mr. Yellowhair began his career in 1996 as a Teleservice Representative in Albuquerque and held various positions in New Mexico and Arizona including Claims Representative and Operations Supervisor.

Stephanie Richman, Fidelity Investments

Stephanie Richman, Regional Retirement Counselor, has been with Fidelity since 1993 and in the financial services industry for 15 years. She has focused on working with Retirement Planning issues for the past 6 years. Prior to joining Fidelity she worked as an Institutional Stockbroker selling foreign equities in Japan, Australia and New York. She holds the Certified Financial Planner and Chartered Retirement Planning Counselor designations. She also has her California State Insurance License, and series 7, 63, and 65. She has attended the Cannon Financial Institute, which is the leading trainer and advisor to the

Trust, Private Banking and Investment Management Industry. Stephanie received her B.S. in Business Administration, Accounting from San Jose State University, San Jose, CA.

Roland Jacobson, Fidelity Investments

Roland Jacobson is Vice President of Investment Consulting at Fidelity Investments Tax-Exempt Services Company. Roland is a 15-year veteran of Fidelity Investments with over 30 years of experience in the financial services industry. Since the early-1990's, Roland has met with Fidelity's portfolio managers on a quarterly basis and has been responsible for clients' investment reviews. Additionally, Roland has assisted pension fund consultants, treasury officers, and human resource officers in the selection of mutual funds for retirement plans, endowments, and life-income gifts. Roland also frequently addresses groups on investing in uncertain markets.
Roland has a Bachelor of Sciences degree in Applied Mathematics from California Polytechnic College and a Masters in Business Economics from Claremont Graduate School.